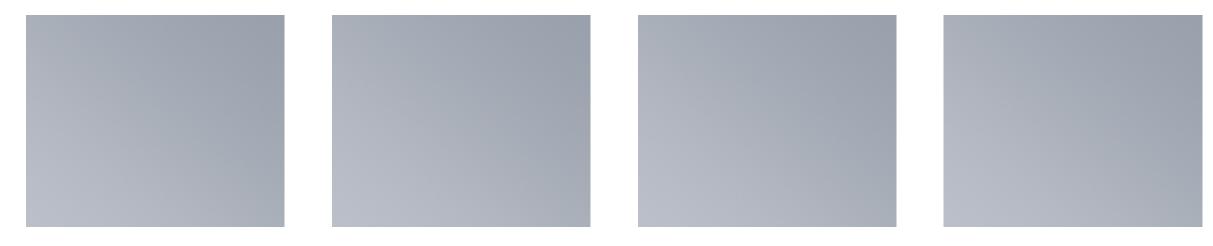
SMART RETAIL

WE ARE 75 THE FUTURE 8

BOGDAN GHEORGHE
TERRITORY MANAGER RO,BG,MD



HONEYWELL | OVERVIEW



Aerospace

Building Technologies

Performance Materials and Technologies

Safety and Productivity Solutions

NYSE: HON | ~970 sites | ~110,000 employees | Charlotte, N.C. headquarters | Fortune 100

Represents 2018 sales excluding Garrett (the former Transportation Systems business) and Resideo (the former Homes and ADI global distribution business); Differences between segment sales figures and the sum of sales figures for the businesses within each segment are due to rounding

² Represents 2019E sales

SAFETY AND PRODUCTIVITY SOLUTION IMPACT

Honeywell's solutions enhance productivity and safety to

500M+

workers yearly

50/100 of the top

internet retailers rely on technology from Honeywell Intelligrated for their distribution centers and supply chains



50% U.S.

hospitals rely on our data capture to ensure patients receive correct medicine dose

On average, Honeywell's Movilizer technology enables

1.5M cloud transactions each day



SPS offers

50,000+

sensors, switches and test and measurement solutions



84% of the

top 25 food retailers globally use Honeywell voice technology



100+ multinational customers are supported by Honeywell Movilizer cloud solutions

Honeywell voice saves companies

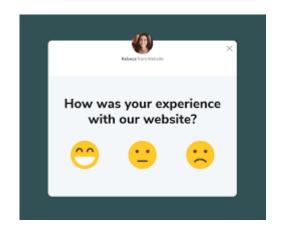
annually in productivity and accuracy





MYTHS IN RETAIL

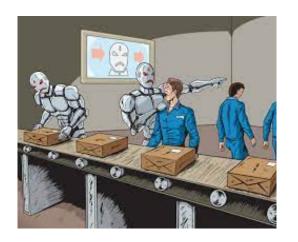


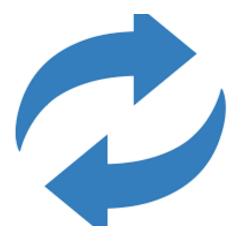








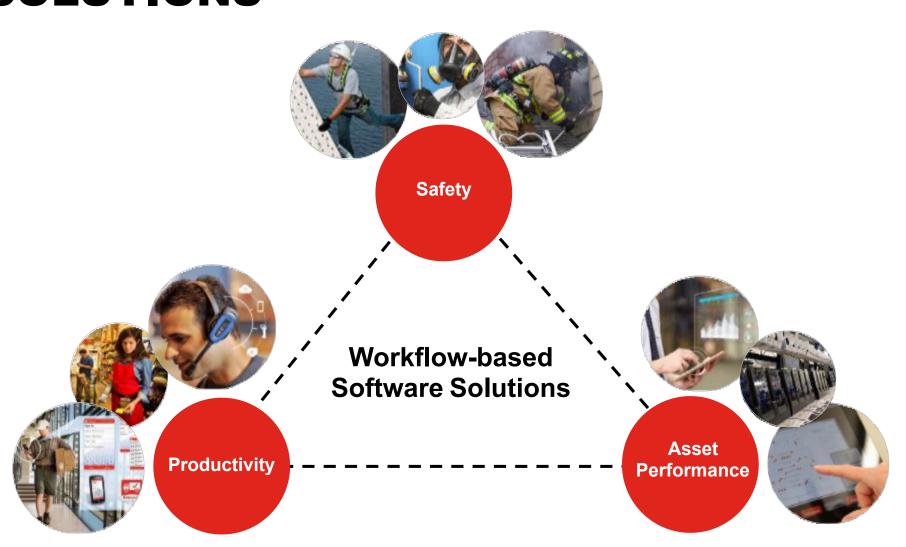




MYTHS IN RETAIL



HONEYWELL | SAFETY AND PRODUCTIVITY SOLUTIONS



+500 Million

Workers Reach

5,000 Partners Eco-system

20,000 Global Workforce

\$6.3B
Global Sales

Mobility Edge | A unified platform for mobile computing

Honeywell's **Mobility Edge** is a hardware and software platform that delivers agile business outcomes faster and better, with lower cost, and less risk.









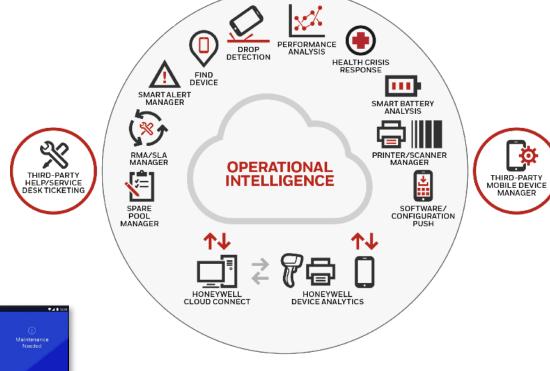


OPERATIONAL INTELLIGENCE SUITE

ABOUT OPINTEL

Operational Intelligence is a centralized platform to manage the complete lifecycle, operational visibility and performance analysis of **assets**, **people and tasks** that can be deployed in the cloud or on premise.

Unlike MDMs, Operational Intelligence enables you to **predict upcoming problems before** they happen and gain business insights into your operations where none existed before. **Unlike other asset intelligence platforms**, OpIntel enables you to setup **automation** at the edge to manage issues in real time, and use new tools that enable you to act on the actionable insights all without requiring an additional MDM.





Ruggedized Asset Management

React to issues in real-time & reduce business impact



Data Analytics
Enables business/process
optimization



Enterprise
Connectivity
Extensible/Flexible to fit
vour needs



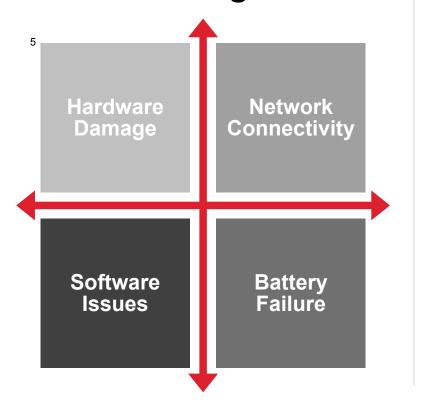
Edge Automation
Automatically manage the most common asset





SOLVING REAL PROBLEMS

Leading Challenges Contributing to TCO



Impact of Those Challenges

- 60-110 mins lost in mobile worker productivity per issue¹
- 40-60mins of IT Support per issue²
- Batteries fail to support a shift 75% of the time³
- 23% of device failures are reported as no fault found4

NEW Solutions to Reduce TCO

- Smart Actions introduces automation at the edge that alerts workers on how to resolve and address issues when they happen.
- APIs, New Actionable Insights, & Alerts that predict issues before they happen and inform customers in real time.
- Remote Device Triaging
 Allows customers all the data and tools to remotely access devices and make changes on the fly.

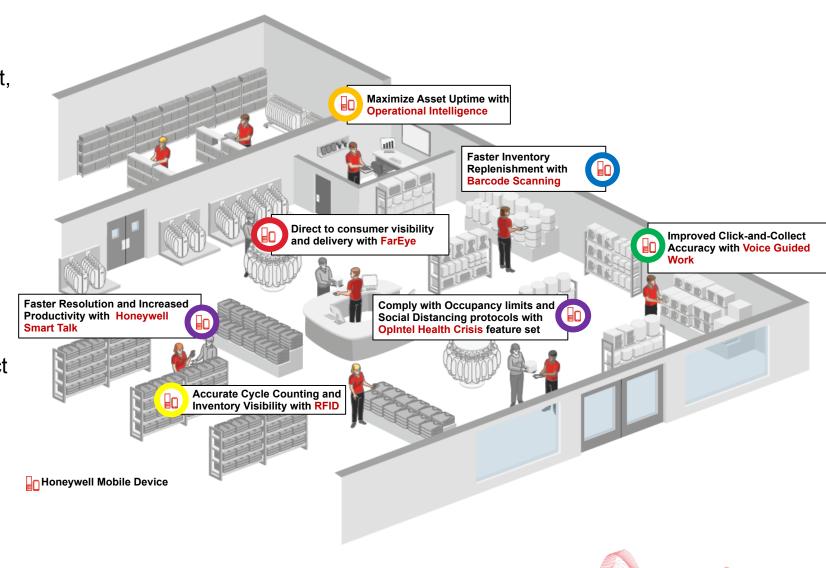
1-5 TCO Models for LOB Mobile Solutions, VDC Research





EMPOWERING THE RETAIL ASSOCIATE: RETAIL SOLUTION OFFERINGS

- Associate productivity: replenishment, plan-o-gram compliance, cycle counting
- Associate communications : connecting every associate and unified communications
- Click-and-Collect : order picking, communications, curbside
- Positive Shopper Experience : product availability, queue times, returns
- Asset utilization and management : associate empowerment, health crisis protocols





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THANK YOU

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Honeywell

